

Press Release:

Three Twenty-One Capital Partners
2205 Warwick Way Suite 310
Marriottsville, MD 21104
Tel: 443-325-5290
Fax: 443-703-2330



THREE TWENTY-ONE
— CAPITAL PARTNERS —

For Further Information Contact:

Ervin M. Terwilliger, Managing Partner
erv@321capital.com

Colleen Kobus, Marketing Director
colleen@321capital.com

Three Twenty-One Capital Partners Completes Bankruptcy 363 Sale of North Toledo Graphics to Melnor Graphics

Marriottsville, Maryland- April 12, 2016: **Three Twenty-One Capital Partners, LLC** (321 Capital) a private international Investment Banking firm, announced that it completed the 363 Sale of the assets of its client North Toledo Graphics, LLC to Melnor Graphics, LLC.

North Toledo Graphics (NTG) founded in 2004 (successor to NTA Graphics founded in 1948) offers full-service printing, binding and mailing solutions for commercial heat set and web offset requirements. Amidst pressure from various creditors, NTG filed a voluntary petition under Chapter 11 bankruptcy code in United States Bankruptcy Court, Northern District of Ohio, Western Division, on February 13, 2015.

321 Capital ran an international search to find qualified bidders for NTG in order for the company to successfully exit Chapter 11 Bankruptcy. On December 9, 2015 The Honorable Judge Gustafson approved the Motion to Approve Bidding Procedures for the Auction Sale of North Toledo Graphics. The Auction took place on January 22, 2016 and the sale was court approved on January 26, 2016.

High-bidder, Melnor Graphics, LLC emerged as the victor, acquiring and recapitalizing the business for future growth. The sale was completed March 2016. North Toledo Graphics was represented by Bankruptcy Counsel Leon Mayer from Schafer & Weiner, PC.

Melnor Graphics LLC (Melnor), located in Toledo Ohio, is a special purpose LLC organized for the purchase of North Toledo Graphics assets. Melnor Graphics will retain the North Toledo Graphics staff to service existing and new customers while remaining in the North Toledo facility.

Three Twenty-One Capital Partners, headquartered in the Baltimore-Washington Metro area, is a Private Investment Bank with more than 30 years of experience servicing the middle-market, with a specific concentration in family-owned or “storied” situations. Our advisory services focus on sell side M&A, debt & equity sourcing, restructuring, interim management, valuations and bankruptcy process consultations. Our investment banking professionals are all former or current business owners. Collectively our team has bought, sold, invested-in, or consulted over 500 companies, with over \$7 billion in transaction value, in virtually every industry imaginable. Further information is available at www.321capital.com. #