

**Press Release:**

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Precision barrel manufacturer, Badger Defense, LLC sold to The Wilson Arms Company

Baltimore, Maryland- January 11, 2012: **321 Capital Partners, LLC** (321 Capital Partners) announced today that its client, **Badger Defense, LLC** (The Client) headquartered in Bristol, WI, has sold all assets to **The Wilson Arms Company** (Wilson Arms). The sale allows the newly formed company to continue filling U.S. Military contracts and should bring new jobs to the Bristol, WI market. Maryland based investment bank **321 Capital Partners** represented the sellers in their effort to preserve jobs and production of products serving the US Military.

Badger Defense, LLC was founded in 1984 and has enjoyed the reputation of producing the highest quality, most accurate rifled barrels in the industry. Badger has in-house capability and expertise in Button Riffling, Single Point Rifling, and Broach Cut Rifling. They further hold the distinction of being one of the only outfits capable of producing gun barrels for Pistol, Rifle, Shotgun, Black Powder, and Machine Guns, as well as RPG-7 tubes under one roof. Badger currently produces approximately 40 different caliber barrels ranging from .22 cal. to 40mm. Thirty Year, Industry Veteran and craftsman, Ernie Stallman, has agreed to stay with the new company and continue his legacy of finely crafted barrel production.

321 Capital Partners LLC, headquartered in Baltimore, Maryland, is an international investment banking firm with over 30+ years of experience investing, owning, operating, buying, selling, and consulting over 400 companies, mostly in manufacturing and distribution. 321 Capital Partners provides "creative solutions" to middle market businesses including merger, acquisition, sale, equity or debt financing, and turn-around management. 321 Capital Partners' principals are industry experts having owned, operated, bought and sold companies across virtually every spectrum of the manufacturing world. Further information is available at www.321capitalpartners.com.

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