

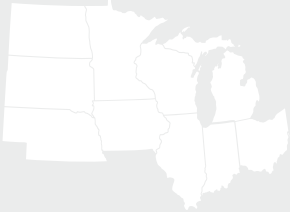


WINTER 2019

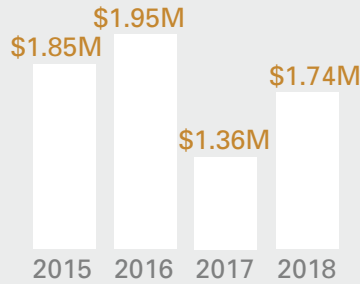
Automated Packaging Equipment Manufacturer Seeks Acquiror or Investor

GEOGRAPHIC LOCATION:

MIDWEST U.S.



REVENUE:



INDUSTRY:

Automated Packaging Equipment Manufacturer

COMPANY HIGHLIGHTS:

- 3D CAD Drawings Available for all Machinery
- Easily Absorbed into Existing Manufacturing Plant
- Blue Chip Customer Base

COMPANY OVERVIEW

The Company was founded in 2000 as a refurbisher and reseller of used packaging equipment. After six years of refurbishing equipment, the Company recognized unfulfilled needs in the packaging machinery market and began engineering and building their own packaging lines. For nearly 20 years, this family owned packaging machinery company has engaged in the design, engineering and manufacture of packaging equipment. Operating from a leased facility ideally located in an industrial manufacturing hub, the Company's customers are dispersed throughout the United States.

The Company's client base consists of manufacturers and co-packers of candy, pasta, dried fruit, nuts, flour, sweetener, dried pet food/treats, kitty litter, fertilizer and grass seed to name a few. Machinery and equipment produced include long-cut volumetric fillers (primarily for pasta), vertical, horizontal and hand-load cartoners, rigid container fillers, pouch, fill and seal machines, case packers, conveyors, settlers, tilt tray conveyors, volumetric cup fillers, center product transfer ovals and collation systems. The Company's machinery is designed to be modular, allowing the packaging line(s) to accept a wide range of auxiliary tie-ins, such as code daters,

coupon feeders, pour spout applicators, net weight scales and more. 3D CAD drawings of all machinery and equipment are available.

CURRENT SITUATION

The business has operated at close to break-even for years. After a recent run of losses, ownership recognizes the need to transition the business to a new owner capable of increasing distribution and operating the business at scale. The family would like to see their product lines continue under a new owner and is vested in supporting the operations during a transition period. Three Twenty-One Capital Partners is running an expedited sale process to find an acquiror or investor.

Clients Include Manufacturers & Co-Packers of:

- Food & Beverages
- Pet Care Products
- Lawn Care Products

FOR MORE INFORMATION

Please complete and return a signed Confidentiality Agreement (CA) on the next page for access to additional information. The signed CA can be emailed to: ca@321capital.com or faxed to: 443-320-9225.

DEAL CONTACTS

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PLEASE COMPLETE AND RETURN AGREEMENT VIA EMAIL: CA@321CAPITAL.COM OR FAX: (443) 320-9225

This Non-Disclosure Agreement, (hereinafter "Agreement"), which shall be regarded as a mutual and reciprocal contract between the Parties, is made and entered into as of this ____ day of _____, 2019 by and between Three Twenty-One Capital Partners ("Investment Banker") and _____ ("Recipient").

WHEREAS, the Parties hereto are desirous of establishing a mutually-beneficial business relationship for the entirety sale, refinance, investment, joint venture partnership, or other related transaction of our client, herein referred to as "The Company". The Parties hereto are prepared to disclose information or data of a confidential nature, including but not limited to financial information, client information, business concepts, business strategies, business opportunities, business relationships and sources of capital and financing.

NOW THEREFORE, in consideration of the mutual agreements contained herein,

1. Except as otherwise required by law, the Parties agree to hold all confidential or proprietary information or trade secrets ("Information") in trust and confidence and agrees that it shall be used only for the contemplated purpose, and shall not be used for any other purpose or disclosed to any third party under any circumstances whatsoever except as may be necessary to complete the desired results above.
2. When requested in writing, all materials are to be returned or destroyed and no copies may be kept. Notwithstanding the foregoing, one copy of the materials may be kept for legal, compliance, or other internal document retention policies, including electronic copies made during automated back-up procedures.
3. This Information shall not be disclosed to any employee, consultant or third party unless the said party agrees to be informed of and act in accordance with the terms of this Agreement.
4. Information excluded from these confidentiality obligations shall include any such information which: (i) is or becomes generally available to the public other than as a result of a disclosure by Recipient, (ii) becomes available to Recipient on a non-confidential basis from a source other than the Company or Investment Banker, (iii) was already in Recipient's possession prior to the date hereof and which was not obtained from the Company or Investment Banker, or (iv) was independently developed by the Recipient.
5. The Parties acknowledge the Information disclosed herein is proprietary or trade secrets and in the event of any breach, either Party shall be entitled to seek injunctive relief as a cumulative and not necessarily successive or exclusive remedy to claim for monetary damages.
6. This agreement shall be binding upon and inure to the benefit of the Parties, their successors and assigns.
7. Each Party acknowledges that this Agreement is a valid and legally binding obligation that has been executed by an authorized representative. A copy of this Agreement transmitted via facsimile, bearing the signature (or e-signature) of one or both Parties shall be deemed to be of the same legal force and effect as an original of the Agreement bearing such signature(s) as originally written by such one or both Parties.
8. This agreement expires upon one year of the date of execution of this document.

In witness of this, the Investment Banker and the Recipient have executed this Agreement as of the day and year first written above.

Signature: _____

Three Twenty-One Capital Partners: _____

Print Name: _____

Date: _____

Date: _____

Email: _____

Phone: _____

