

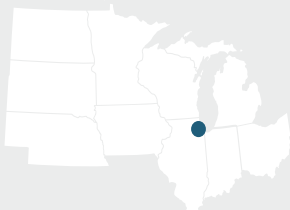


SPRING 2019

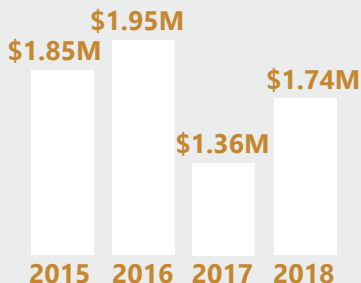
# Yeaman Machine Seeks Acquirer Via \$363 Sale

## GEOGRAPHIC LOCATION:

Chicago, IL



## REVENUE:



## INDUSTRY:

Automated Packaging Machinery

## COMPANY HIGHLIGHTS:

- 3D CAD Drawings Available for all Machinery
- Easily Absorbed into Existing Manufacturing Plant
- Blue Chip Customer Base

## COMPANY OVERVIEW

Yeaman Machine Technologies, Inc. ("Yeaman" or the "Company") is a packaging machinery manufacturer and refurbisher with nearly 20 years of industry experience. Yeaman's client base consists of manufacturers and co-packers of candy, pasta, dried fruit, nuts, flour, sweetener, dried pet food/treats, kitty litter, fertilizer and grass seed, to name a few. Machinery and equipment produced include long-cut volumetric fillers (primarily for pasta), vertical, horizontal and hand-load cartoners, rigid container fillers, pouch, fill and seal machines, case packers, conveyors, settlers, tilt tray conveyors, volumetric cup fillers, center product transfer ovals and collation systems. Yeaman's machinery is designed to be modular, allowing the packaging line(s) to accept a wide range of auxiliary tie-ins, such as code daters, coupon feeders, pour spout applicators, net weight scales and more. 3D CAD drawings of all machinery and equipment are available. Yeaman operates from a leased facility in Chicago, IL and serves customers throughout the United States.

## CURRENT SITUATION

On March 6<sup>th</sup>, 2019, Yeaman filed for Chapter 11

bankruptcy protection as part of a coordinated plan to sell the business for the highest and best value via a Chapter 11 §363 sale (Case # 1:19-bk-05932). Three Twenty-One Capital Partners (3-21) has been retained as the exclusive investment banker representing Yeaman in the sale of their business. A proposed sale motion with stalking horse bidder has been filed with the U.S. Bankruptcy Court in Northern Illinois. Subject to court approval, the bid deadline will be May 2<sup>nd</sup>, 2019 and the §363 auction will be held on May 9<sup>th</sup>, 2019. 3-21 is prepared to facilitate overbidding for qualified, interested parties.

**KEY DATES:**  
(pending court approval)

**Bid Deadline**  
**May 2, 2019**

**Auction**  
**May 9, 2019**

## PROCESS

To receive the Confidential Information Presentation, please complete and return a signed Confidentiality Agreement (CA) on the next page to: ca@321capital.com or fax #: 443-320-9225. Please contact 3-21 directly for additional details on the bid deadline and proposed auction sale.

## DEAL CONTACTS

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PLEASE COMPLETE AND RETURN AGREEMENT VIA EMAIL: CA@321CAPITAL.COM OR FAX: (443) 320-9225

This Non-Disclosure Agreement, (hereinafter "Agreement"), which shall be regarded as a mutual and reciprocal contract between the Parties, is made and entered into as of this \_\_\_\_ day of \_\_\_\_\_, 2019 by and between Three Twenty-One Capital Partners ("Investment Banker") and \_\_\_\_\_ ("Recipient").

WHEREAS, the Parties hereto are desirous of establishing a mutually-beneficial business relationship for the entirety sale, refinance, investment, joint venture partnership, or other related transaction of our client, herein referred to as "The Company". The Parties hereto are prepared to disclose information or data of a confidential nature, including but not limited to financial information, client information, business concepts, business strategies, business opportunities, business relationships and sources of capital and financing.

NOW THEREFORE, in consideration of the mutual agreements contained herein,

1. Except as otherwise required by law, the Parties agree to hold all confidential or proprietary information or trade secrets ("Information") in trust and confidence and agrees that it shall be used only for the contemplated purpose, and shall not be used for any other purpose or disclosed to any third party under any circumstances whatsoever except as may be necessary to complete the desired results above.
2. When requested in writing, all materials are to be returned or destroyed and no copies may be kept. Notwithstanding the foregoing, one copy of the materials may be kept for legal, compliance, or other internal document retention policies, including electronic copies made during automated back-up procedures.
3. This Information shall not be disclosed to any employee, consultant or third party unless the said party agrees to be informed of and act in accordance with the terms of this Agreement.
4. Information excluded from these confidentiality obligations shall include any such information which: (i) is or becomes generally available to the public other than as a result of a disclosure by Recipient, (ii) becomes available to Recipient on a non-confidential basis from a source other than the Company or Investment Banker, (iii) was already in Recipient's possession prior to the date hereof and which was not obtained from the Company or Investment Banker, or (iv) was independently developed by the Recipient.
5. The Parties acknowledge the Information disclosed herein is proprietary or trade secrets and in the event of any breach, either Party shall be entitled to seek injunctive relief as a cumulative and not necessarily successive or exclusive remedy to claim for monetary damages.
6. This agreement shall be binding upon and inure to the benefit of the Parties, their successors and assigns.
7. Each Party acknowledges that this Agreement is a valid and legally binding obligation that has been executed by an authorized representative. A copy of this Agreement transmitted via facsimile, bearing the signature (or e-signature) of one or both Parties shall be deemed to be of the same legal force and effect as an original of the Agreement bearing such signature(s) as originally written by such one or both Parties.
8. This agreement expires upon one year of the date of execution of this document.

In witness of this, the Investment Banker and the Recipient have executed this Agreement as of the day and year first written above.

Signature: \_\_\_\_\_

Three Twenty-One Capital Partners: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

